

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NORTHERN ILLINOIS

IN RE:

CHAPTER 7

EVENT MARKETING GROUP INC

CASE NO. 04-30210

Debtor(s).

HON. JOHN SQUIRES

FINAL DISTRIBUTION REPORT

I, BRENDA PORTER HELMS, trustee herein, certify that I have reviewed all claims filed with the Clerk of the Bankruptcy Court and have examined all orders of Court, and state that based on my review I propose to make the following distribution.

SUMMARY OF DISTRIBUTION:

Chapter 7 Administrative Expenses:	\$37,004.80
Chapter 11 Administrative Expenses:	\$0.00
Priority Claims (507(a)(3)-(a)(6)):	\$40,748.48
Secured Claims	\$9,000.00
Secured Tax Liens:	\$0.00
Priority Tax Claims:	\$0.00
General Unsecured Claims:	\$27,951.79
Interest (726(a)(5)):	\$0.00
Surplus to Debtor (726(a)(6)):	\$0.00
TOTAL AMOUNT TO BE DISTRIBUTED:	\$114,705.07

REPORT OF DISTRIBUTION - CONT'D

1. TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
CLAIM NO.	CREDITOR	AMOUNT OF ALLOWED CLAIM	FINAL DIVIDEND
	§506 - Secured Claims	\$ 9,000.00	100.00
		AMOUNT OF ALLOWED CLAIM	FINAL DIVIDEND
52	American Sejung Corp Personal Property & Intangibles- Consensual Liens	\$9,000.00	\$9,000.00
2. TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
	§726(a) & (b) and §507(a)(1) (Chapter 7 costs of administration including Court costs and U.S. Trustee quarterly fees pursuant to 28 U.S.C. §1930(6)	\$37,004.80	100.00
CLAIM NO.	CREDITOR	AMOUNT OF ALLOWED CLAIM	FINAL DIVIDEND
	Brenda Porter Helms, Trustee Trustee Compensation	\$13,896.79	\$13,896.79
	Brenda Porter Helms, Trustee Trustee Expenses	\$363.47	\$363.47
	Alan D. Lasko & Associates P.C. Accountant for Trustee Fees	\$15,775.40	\$15,775.40
	Alan D. Lasko & Associates, P.C. Accountant for Trustee Fees	\$6,737.50	\$6,737.50
	Alan D. Lasko & Associates P.C. Accountant for Trustee Expenses	\$43.97	\$43.97
	Alan D. Lasko & Associates, P.C. Accountant for Trustee Expenses	\$187.67	\$187.67

<u>3. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
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§726(a) & (b) and §507(a)(1) Debtor-in Possession (DIP) administrative expenses	\$ 0.00	0.00
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<u>4. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
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§507(a)(2) - Gap claims arising in involuntary cases and allowed pursuant to §502(f)	\$ 0.00	0.00
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<u>5. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
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§507(a)(3) - Wages, salaries or commissions, limited to \$10,000.00	\$ 1,194.00	100.00
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<u>CLAIM NO.</u>	<u>CREDITOR</u>	<u>AMOUNT OF ALLOWED CLAIM</u>	<u>FINAL DIVIDEND</u>
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33	Scott Beld, Wages-- 507	\$1,194.00	\$1,194.00
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Net for claim 33	\$1,194.00
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<u>6. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
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§507(a)(4) - Contributions to Employee Funds	\$ 0.00	0.00
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<u>7. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§507(a)(5) - Farmers' and Fisherman's claims to the extent of \$4,925	\$ 0.00	0.00
<u>8. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§507(a)(6) - Deposits by consumers to the extent of \$2,225	\$ 39,554.48	100.00
<u>CLAIM NO.</u>	<u>CREDITOR</u>	<u>AMOUNT OF ALLOWED CLAIM</u>
57	Eleanora Bertolli, Deposits-507	\$2,225.00
15	Margie Best, Deposits-- 507	\$1,000.00
2	Kim Brannigan, Deposits-507	\$100.00
16	Evis Budina, Deposits-- 507	\$2,200.00
35	Robert Cosey, Deposits-507	\$700.00
29	James Diorio. Deposits-- 507	\$2,225.00
31	Doyel Farrar, Deposits-507	\$2,225.00
17	Judi Fuller, Deposits-- 507	\$2,225.00
28	Janice Haislet. Deposits-507	\$1,000.00

55	Erica Henry. Deposits-- 507	\$500.00	\$500.00
24	Kade Holiday, Deposits-507	\$284.20	\$284.20
50	Mary Holtorf. Deposits-- 507	\$2,225.00	\$2,225.00
5	Kathleen & Michael Graham Deposits-- 507	\$2,225.00	\$2,225.00
46	Mark Koserowski, Deposits-- 507	\$2,225.00	\$2,225.00
13A	Juanita Lattimore, Deposits-507	\$2,225.00	\$2,225.00
19	Carla McGuire, Deposits-- 507	\$2,225.00	\$2,225.00
34	Maria Peralta. Deposits-- 507	\$1,821.14	\$1,821.14
12	Viktoria Piatakova, Deposits-507	\$1,821.14	\$1,821.14
30A	Annetta Reed. Deposits-- 507	\$2,225.00	\$2,225.00
48	Roger And Brenda Fane Deposits-- 507	\$2,225.00	\$2,225.00
27	Carlene Sensenbrenner, Deposits-507	\$1,628.00	\$1,628.00
32	Toni Tengblad. Deposits-507	\$1,800.00	\$1,800.00
14A	Hong Xu Deposits-- 507	\$2,225.00	\$2,225.00

<u>9. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>	
§507(a)(7) Alimony, Maintenance and Support	\$ 0.00	0.00	
<u>10. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>	
§507(b) Tax Liens	\$ 0.00	0.00	
<u>11. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>	
§507(a)(8) Tax Claims excluding fines and penalties	\$ 0.00	0.00	
<u>12. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>	
§507(a)(9) - Capital Commitments to FDIC, et al.	\$ 0.00	0.00	
<u>13. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>	
§726(a)(2) - General Claims (To be paid <u>pro rata</u> after costs of administration and priority claims are paid in full)	\$ 1,056,884.57	2.64	
<u>CLAIM NO.</u>	<u>CREDITOR</u>	<u>AMOUNT OF ALLOWED CLAIM</u>	<u>FINAL DIVIDEND</u>
52A	American Sejung Corp General Unsecured 726	\$283,488.66	\$7,497.52
1	Com Ed Co. General Unsecured 726	\$1,308.64	\$34.61

36	Cordogan's Pianoland General Unsecured 726	\$48,725.30	\$1,288.65
25	Marketshare Coupons, General Unsecured 726	\$7,200.00	\$190.42
29A	James Diorio, General Unsecured 726	\$4,473.66	\$118.32
26	Discover Financial Services General Unsecured 726	\$7,282.31	\$192.60
44	Marcia Ehrich, General Unsecured 726	\$535.18	\$14.15
31A	Doyel Farrer, General Unsecured 726	\$1,965.00	\$51.97
8	Fleet Equipment Center General Unsecured 726	\$1,252.24	\$33.12
17A	Judi Fuller, General Unsecured 726	\$1,075.00	\$28.43
20	Gooding Rubber Co. General Unsecured 726	\$53,815.79	\$1,423.29
42	Shaw Gussis. General Unsecured 726	\$169,708.52	\$4,488.34
50A	Mary Holtorf, General Unsecured 726	\$25.13	\$0.66 *
45	Whitney Young High School General Unsecured 726	\$3,845.00	\$101.69
38	Karnes Music Co General Unsecured 726	\$48,725.30	\$1,288.65
5A	Kathleen & Michael Graham General Unsecured 726	\$495.37	\$13.10

* To be deposited with Clerk of Court

46A	Mark Koserowski, General Unsecured 726	\$2,064.35	\$54.60
13	Juanita Lattimore. General Unsecured 726	\$3,105.16	\$82.12
19	Carla McGuire. General Unsecured 726	\$10,307.00	\$272.59
41	Colleen McLaughlin, General Unsecured 726	\$243,626.53	\$6,443.28
39	Ortigara's Musicville General Unsecured 726	\$48,725.30	\$1,288.66
10	Rose Pena, General Unsecured 726	\$4,594.00	\$121.50
22	Action Piano, General Unsecured 726	\$1,050.00	\$27.77
37	Hendricks Piano General Unsecured 726	\$48,725.30	\$1,288.66
40	Pickle Piano, General Unsecured 726	\$48,725.30	\$1,288.65
11	Egidijus Ramasauskas, General Unsecured 726	\$6,000.00	\$158.68
30	Annetta Reed. General Unsecured 726	\$275.00	\$7.27
48A	Roger And Brenda Fane General Unsecured 726	\$775.00	\$20.50
23	SBC Communications Inc. General Unsecured 726	\$1,140.90	\$30.17
7	Linda Taliaferro, General Unsecured 726	\$2,464.63	\$65.19

43	Steven De Vries General Unsecured 726	\$1,010.00	\$26.71
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14	Hong Xu General Unsecured 726	\$375.00	\$9.92
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14. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§726(a)(3) Late unsecured Claims	\$ 13,229.62	0.00

CLAIM NO.	CREDITOR	AMOUNT OF ALLOWED CLAIM	FINAL DIVIDEND
47	Zion Baptist Church Tardy General Unsecured 726	\$3,920.00	\$0.00
51	Denise Paull Tardy General Unsecured 726	\$3,456.00	\$0.00
49	Caroline Schedel, Tardy General Unsecured 726	\$2,035.64	\$0.00
53	Stephanie And Peter Brennan Tardy General Unsecured 726	\$945.98	\$0.00
54	Timothy Voorhees. Tardy General Unsecured 726	\$2,872.00	\$0.00

15. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§726(a)(4) - Fines/ Penalties	\$ 0.00	0.00

16. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§726(a)(5) - Interest	\$ 0.00	0.00

<u>17. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§726(a)(6) - Surplus to Debtor	\$ 0.00	0.00

The following claims are not included in the distribution because they have been disallowed by court order or have been withdrawn by the claimant:

<u>TYPE OF CLAIM</u>	<u>CLAIM NUMBER</u>	<u>CREDITOR AND ADDRESS</u>	<u>AMOUNT OF CLAIM</u>	<u>DISALLOWED/ WITHDRAWN (DESIGNATE)</u>
Unsecured	3	Jayne Lundgren, c/o John Conway, 122 W. 22 nd St. #350, Oak Brook IL 60523	\$12,050.00	Disallowed
Unsecured	4	Rola Grazyna, 4956 N. Orange, Norridge IL 60706	\$4,709.64	Disallowed
Unsecured/ Priority	6	Artur Matraszek, c/o Richard Hirsh, 15 Spinning Wheel, Hinsdale IL 60521	\$4,021.87	Disallowed
Unsecured	21	E.G. Nadhan, 2031 Wicklow, Naperville IL 60540	\$535.17	Disallowed

WHEREFORE, the Trustee certifies under penalty of perjury that the above statements are true and correct.

DATED: _____